



Integration Gateway

Integrate **Salesforce®** and **OnBase®**



Gain access and real-time visibility to documents, metadata, and workflows managed in OnBase directly from your Force.com applications.

Why Go with the Integration Gateway?



Speed Implementation Cycle

Not having to spend time or money on Unity API Certification, customers can minimize time to go-live and begin onboarding users and documents right away.



Expand Integration Capabilities

Need to integrate additional applications to OnBase? Our Integration Gateway can be used to integrate with any 3rd party application using RESTful APIs.



Leverage Salesforce Functionality

Because we expose OnBase metadata natively in Salesforce, your Admins & Developers can extend the features and flexibility of both platforms to improve visibility and streamline processes.



Optimize License Management

We've built a mechanism to maximize availability of OnBase concurrent licenses. We can help you determine how many licenses to dedicate to the integration while maximizing the number of licenses available for core OnBase users.



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Integration Gateway Features

The Integration Gateway enables users to capture, view, and exchange documents and data between standard and custom objects in Salesforce.com and OnBase.



Configurable Mapping Logic

Stores mapping and logic associated with how Salesforce data and OnBase documents are synced.



RESTful API

Translates the OnBase Unity API into JSON to enable integration with Salesforce and other applications.



OnBase Session Management

Optimizes the availability of concurrent OnBase sessions with efficient data processing.



Audit Log

Provides API-level logging for support and/or audit requirements.

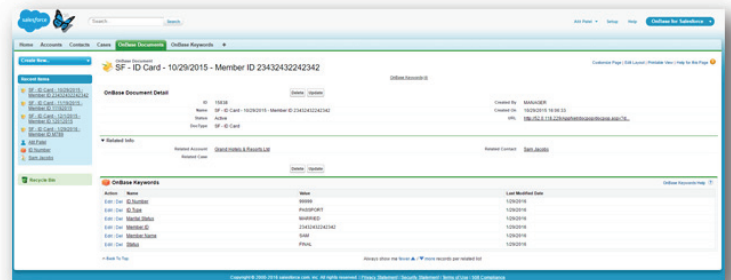
Document Creation & Management in Either Application

The Integration Gateway requires the creation of two custom objects in Salesforce:

- OnBase Documents
- OnBase Keywords

These custom objects manage the metadata associated with documents in OnBase.

Documents can be created manually or as a result of a workflow in either application.



Because the OnBase metadata is presented natively in custom objects in Salesforce, administrators and developers can leverage the flexibility and functionality of Salesforce to build workflows, custom components, formulas, reports, dashboards, and more.

Simplify → Streamline → Accelerate

MTS Software Solutions provides technology and services that simplify, streamline, and accelerate document and data-driven processes. As an Authorized OnBase Solution Provider, we offer the experience and technical expertise to maximize your ROI in ECM.