

Optimizes your loan application process

Integrates your systems for faster loan processing

Simplifies regulation compliance and audit preparation

Optimize your loan application process to bolster the bottom line

With OnBase by Hyland, your financial institution processes loan applications faster and more accurately than it ever could with paper. By capturing all documents and information associated with any type of loan electronically in a central location, you better manage their lifecycles and increase visibility into your loan process.

Integrating OnBase with any loan origination platform, you optimize the entire loan application process.

Process time and cost differences (per application)

BEFORE OnBase



45 minutes



\$4,700

AFTER OnBase



10 minutes



\$2,700

Optimizes your loan application process

OnBase empowers you to overcome the challenges of paper-based loan processes. By digitizing your loan process with OnBase, you provide quick and accurate loan verifications. OnBase captures, indexes and stores any document in any format, ensuring you've collected all necessary information. Then, OnBase makes it instantly available to everyone who needs it. Along with the immediate savings in paper costs, you position your institution to handle larger volumes of loan applications without the need to add headcount – increasing bottom line revenue.

Easy-to-configure workflows further speed the process by automatically delivering documentation to the right people and systems. Stakeholders receive instant email notification alerts, letting them know that documents are ready for review, obsolete or missing information. OnBase also helps ensure only validated loan packages move forward for processing – maximizing productivity.

By giving multiple parties the ability to collaborate and manage revisions, you easily track documentation for loans associated with many borrowers. Your increased speed, accuracy and access to information improves customer service levels and ensures opportunities for new business stay high.

Integrates systems for faster loan processing

OnBase integrates with your systems, allowing users to stay in familiar applications to immediately access documents instead of searching through inboxes, file shares or file cabinets. Integrating with OnBase gives your existing technology investments – like Microsoft Outlook® and SharePoint® – the ability to seamlessly communicate, quickly sharing real-time information while making it available across the enterprise.

Further optimizing the loan process, you can integrate OnBase with email applications and operational processes, allowing users to import documents and information into multiple systems without having to manually enter key pieces of data. By linking your key applications, you perform straight-through processing, so your staff focuses on service instead of paper and keyboards.

Simplifies regulation compliance and audit preparation

OnBase also streamlines your compliance efforts with records management audit trails, increased visibility into processes and dashboard views into the lifecycles of documents. Automated document retention and disposition further ease your compliance and audit efforts.

You also have the ability to grant web-based access to specific documentation of critical business processes and procedures to auditors. With document revision control and the ability to instantly track changes to records, you make traceability a non-issue. At the same time, you decrease paper dependency and costs while you increase speed and accuracy.

Or, you can just continue to rely on paper.

Learn more at OnBase.com/Lending »



OnBase[®]
by Hyland